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Exhibit A – Amended Joint Plan of Reorganization of Dow Corning Corporation

Exhibit B – Declaration of Ann M. Phillips Regarding Korean Claimants’ Motion for Recognition and Enforcement of Mediation

Exhibit C – Memorandum in Support of Settlement Facility-Dow Corning Trust (“SF-DCT”) Cross-Motion to Dismiss the Motion Filed by Yeon-Ho Kim, Esq. (“Motion for Reversal”) and in Support of Dow Corning’s Cross-Motion to Dismiss the Motion For Reversal

Exhibit D – Response [of Korean Claimants] to Suggestion of Mootness Regarding “Motion for Re-Categorization of Korea”, “Motion For Reversal of Decision of SFDCT Regarding Korean Claimants”, and “Motion of Korean Claimants For The Settlement Facility To Locate Qualified Medical Doctor To Travel to Korea And Conduct The Disease Evaluations Or Hire Qualified Medical Doctor in Korea To Conduct the Reviews At The Settlement Facility’s Expense”

Exhibit E – Settlement Facility and Fund Distribution Agreement

Exhibit F – Annex A to Settlement Facility and Fund Distribution Agreement